

**NOTICE OF
BANK MERGER
APPLICATION**

Notice is hereby given that application has been made to the Office of the Comptroller of the Currency, 425 S. Financial Place, Suite 1700, Chicago, Illinois 60605, for consent to purchase substantially all of the assets and all of the liabilities of Prevail Bank, located at 675 E. Broadway Avenue, Medford, Wisconsin 54451, by Prevail Bank (in formation), located at 675 E. Broadway Avenue, Medford, Wisconsin 54451. The purchase and assumption transaction is an integral step in Prevail Bank's plan to reorganize into the federal mutual holding company structure. Additionally, notice is hereby given that application has been made to the Office of the Comptroller of the Currency, 425 S. Financial Place, Suite 1700, Chicago, Illinois 60605, to form Prevail Bank, located at 675 E. Broadway Avenue, Medford, Wisconsin 54451, for the purpose of facilitating the purchase and assumption transaction and the reorganization.

It is contemplated that Prevail Bank will continue to operate the main office and all branch offices of Prevail Bank following the purchase and assumption transaction and the reorganization.

This notice is published pursuant to 12 U.S.C. §1828(c) and 12 C.F.R. §5. Anyone may submit written comments on this application by June 6, 2022, to: Director of District Licensing, Office of the Comptroller of the Currency, 425 S. Financial Place, Suite 1700, Chicago, Illinois 60605.

The public may find information regarding this application, including the date of the end of the public comment period, in the OCC Weekly Bulletin at www.occ.gov. Requests for a copy of the public file on the application should be made to the Director of District Licensing.

(1st ins. May 5, 2022,
3rd ins. May 26, 2022)